

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, June 1, 2026

Equity Update				Global Indices			
				29-May			
		Chg	Chg%				
ASPI	▲	111.57	0.50%	22,311	Dow Jones	▲	51,032
S&P SL 20 Index	▲	27.81	0.45%	6,159	Euro Stoxx 50	▼	6,051
Total Turnover (LKR)	▲			7,375,922,450	FTSE 100	▼	10,409
Market Capitalization (LKR)	▲			8,115,759,829,641	Nikkei 225	▲	66,330
					Hang Seng	▲	25,182
PER (x)				11.4	Frontier Markets		
PBV (x)				1.4	VN index	▼	1,863
DY (%)				2.9	KSE-100	▲	173,941
					DSEX		5,336

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				29-May			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$	324.5	334.2	Gold (USD/t.oz)	▲	4,593
GBP		£	434.7	450.2	Gold (LKR/t.oz)	▲	1,475,841
EUR		€	376.5	390.5	Brent Crude Oil (USD/Bbl)	▼	91
JPY		¥	2.0	2.1	Copper (USD/Lbs)	▼	639
CNY		¥	47.0	50.0	Cotton (USD/Lbs)	▲	78
INR		₹	3.4	3.6	Aluminium (USD/MT)	▲	3,667
					Palm Oil 3M forward (MYR/l)	▼	4,535

Source: CBSL

Source: Bloomberg, CBSL

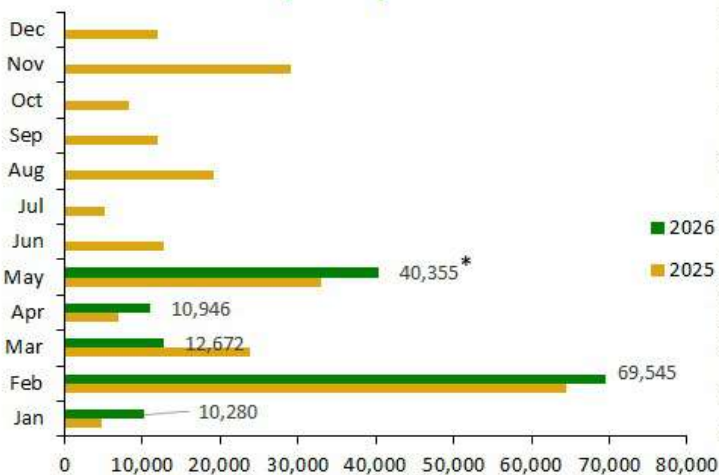
Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: May 2026 = 5.50%

Source: CBSL



Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CHL(N,X)	LKR 1.1	First	1-Jun	2-Jun	18-Jun
LHCL(N)	LKR 1.00	Final	3-Jun	4-Jun	22-Jun
JKL(N)	LKR 1.6	Final	4-Jun	5-Jun	23-Jun
AHPL(N)	LKR 0.5	Final	5-Jun	8-Jun	24-Jun
JKH(N)	LKR 0.1	Final	5-Jun	8-Jun	24-Jun
KHL(N)	LKR 0.35	Final	5-Jun	8-Jun	24-Jun
ASIY(N)	LKR 0.24	Final	5-Jun	8-Jun	24-Jun
BFL(N)	LKR 0.82	Second	8-Jun	9-Jun	25-Jun
SIL(N)	LKR 2.00	Final	8-Jun	9-Jun	25-Jun
PLR(N)	LKR 0.8	Other	9-Jun	10-Jun	26-Jun
SMOT(N)	LKR 25.00	Final	9-Jun	10-Jun	26-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
MAL(N)	LKR 0.12	First and Final	26-Jun	30-Jun	16-Jul
SUN(N)	LKR 0.60	Final	26-Jun	30-Jun	16-Jul
WATA(N)	LKR 0.80	Final	26-Jun	30-Jun	16-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CFIN(N)	LKR 3.75	Final	1-Jul	2-Jul	7-Jul
JETS(N)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
LFIN(N)	LKR 5.95	Final	1-Jul	2-Jul	20-Jul
SPEN(N)	LKR 4.00	First and Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
RCL(N)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
AHUN(N)	LKR 0.28	First and Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
CIC (N,X)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
GLAS(N)	LKR 2.98	First & final	27-Jul	28-Jul	14-Aug
ASHO(N)	LKR 30.00	First & final	17-Aug	18-Aug	7-Sep
LIOC(N)	LKR 5.00	First & final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 143,799 Mn as dividends from January - May* 2026



*Until May 29, 2026

Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

